

Beneficial Ownership Information of Trust - Information Request

Name of Trust:

Tax Year-End:

Trust Account Number:

#	Ceased ** (Y/N)	First & Last name or Entity Name	Data of Birth	Tax ID Type (SIN/TTN/ITN/BN/TN/International ID)	Tax ID #	Residency (US,CAN, etc.)	Address
---	--------------------	----------------------------------	---------------	---	----------	-----------------------------	---------

All Trustees

1							
2							
3							

All Beneficiaries

1							
2							
3							

Settlor & Contributors

1							
2							
3							

Controlling Person (if any)

1							
2							
3							

** Did the entity cease to be a reportable entity in the current year?